

## **IAQFP Continuing Professional Education Requirements**

All **QFP—QUALIFIED FINANCIAL PLANNERS** must complete 15 hours annually, or 30 hours every two years, of professional continuing education (“CEUs”) covering a broad spectrum of the learned Financial Planning discipline and methodology.

These CEU requirements are not meant to be duplicative of a planners other than **IAQFP** credentialing agency requirements. **IAQFP** therefore accepts the CEU courses and credits of each of the presently underlying qualifying Financial Planning designations: ChFC® (The American College), CFP® (CFP Board), PFS™ (AICPA), MSFS (The American College), and MS (the College for Financial Planning).

During the annual Registration/Verification & Affiliation Selection process, all **QFP—QUALIFIED FINANCIAL PLANNERS** attest to being in ongoing compliance with this educational requirement, as well as all **IAQFP Standards**, and in this way, in part, self-reports having fulfilled this requirement without having to separately file the CEU proofs with either **IAQFP** or any other tracking entity.

- **IAQFP Code of Ethics & Professional Conduct**
- **IAQFP Disciplinary Procedures & Complaint Process**
- **IAQFP Certified—Financial Planners, QFP Designation Usage Guidelines**
- **IAQFP Continuing Professional Education (“CEU”) Requirements**
- **IAQFP MEMBER & IAQFP Associate Affiliation Agreement**